



Strictly Private and Confidential

The Directors
RSA Insurance Group plc
20 Fenchurch Street
London EC3M 3AU
United Kingdom

16 December 2020

Dear Sir/Madam,

**Recommended cash offer for RSA Insurance Group plc by Intact Financial Corporation
("Intact") and Tryg A/S ("Tryg") (together, the "Consortium")**

We refer to the scheme document regarding the recommended cash offer for RSA Insurance Group plc by the Consortium to be published on or around the date hereof (the "Scheme Document").

Goldman Sachs International hereby gives its consent to the inclusion in the Scheme Document and to inclusion in the announcement of the publication of the Scheme Document of references to its name in the form and context in which they appear.

Yours faithfully,



Goldman Sachs International